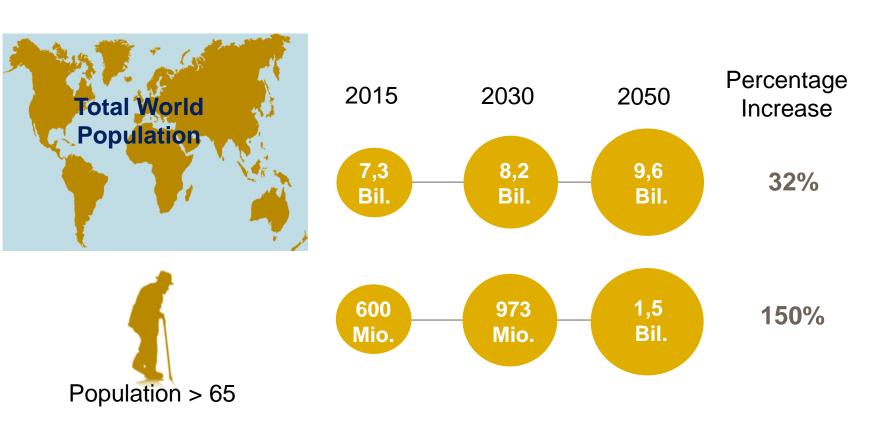
Ottobock Scandinavia

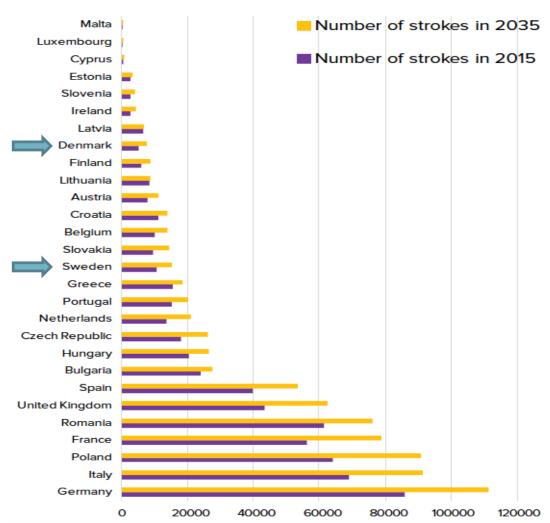


Demographic change



Scenario growth of stroke 2011 - 2035

Estimated number of strokes in 2015 and 2035



Over the next 30 years:

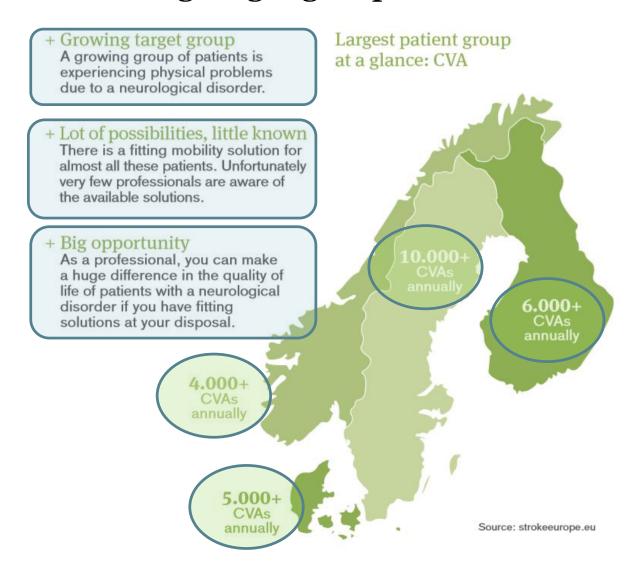
Due to the aging population, the estimated number of elderly people (>75 years) will more than double.

As a result of this growth and aging, the number of people with a stroke will grow by 84% during this time period.

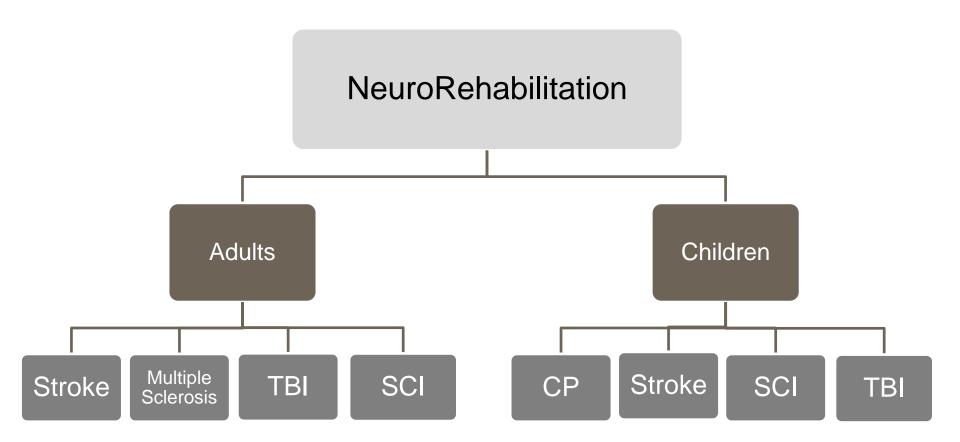
Source: Nederlandse Hartstichting

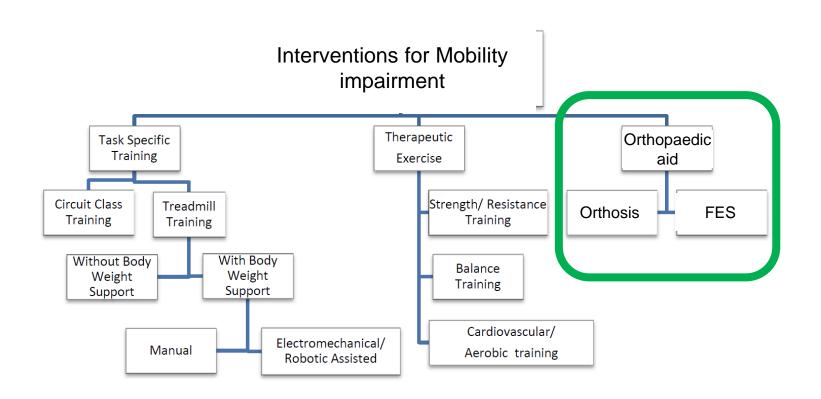
Growing target group of CVA

ottobock.



Market size: stroke and trends neurological condition





Teasell R et al. Stroke Rehabilitation Clinician Handbook - Lower Extremity and Mobility Post Stroke. 2014, www.ebrsr.com

Level	Rating	Description
1a	Strong	The findings were supported by the results from a meta-analysis, when available or from the results of 2 or more RCTs (Randomized (aselect) Controlled Trial) of at least "fair" quality. (Control Group & Intervention Group).
1b	Moderate	The findings were supported by a single RCT of a least "fair" quality.
2	Limited	The findings were supported by at least one non-experimental study with a minimum of 10 subjects in each arm (nonrandomized CT, cohort studies etc.)
3	Consensus	In the absence of evidence, agreement by a group of experts on the appropriate treatment course. Consensus opinion is regarded as the lowest form of evidence. As such, it is arguably not considered evidence at all.
4	Conflicting	Disagreement between the findings of at least 2 RCTs. Where there were more than 4 RCTs and the results of only one was conflicting, the conclusion was based on the results of the majority of the studies, unless the study with conflicting results was of higher quality.

EBRSR : Evidence-Based Review of Stroke Rehabilitation, Research Group, 2014

Evidence of lower extremity Interventions

There is strong (Level 1a) evidence that the **Bobath approach is not superior** to other therapy approaches. The Bobath approach results in longer lengths of stay.

There is moderate (Level 1b) evidence that the **Motor Learning Approach is superior to a conventional physiotherapy** approach for achieving improvements in functional outcome.

There is strong (Level 1a) evidence that dynamic or standard AFOs improve elements of gait.

There is strong (Level 1a) evidence that **FES & Gait retraining** results in **improvements in hemiplegic gait.**

There is conflicting (Level 4) evidence that **robotic devices are superior** to conventional gait training in the improvement of functional walking performance.

Teasell R et al. Evidence-Based Review of Stroke Rehabilitation - Mobility and the Lower Extremity; 2014, www.ebrsr.com

Orthopaedic solutions

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- Mild weakness knee extensors 2-4
- -Higher knee extension moment
- -Higher forefoot energy restoring
- High support of Gait cycle
- -Plantar flexors weakness 0-4
- -Mild weakness knee extensors (fatigue) 3-5
- -Knee instability valgus/varus
- -High energy restoring
- -Support of Gait cycle
- -Plantar flexors weakness 3-5
- -Normal knee extensors
- -Energy restoring
- -Low Knee instability valgus/varus
- -Low support of the Gait cycle
- -Normal plantar flexors
- -Normal knee extensors
- -Low energy restoring
- -Stable knee joint
- -Flexible supination correction
- -Normal plantar flexors
- -Normal knee extensors
- -No energy restoring
- -Stable knee joint
- -Short term use
- -Normal plantar flexors
- -Normal knee extensors
- -No energy restoring
- -Stable knee joint
- -Weakness dorsiflexors
- -No energy restoring
- -Without shoe useable
- -Nearly full Propriozeption



Multi disciplinary team ottobock. **Physiotherapist:** Advises on the use of orthosis. Works together within an Rehab doctor: interdisciplinary team. Coordinates the rehabilitation **Geriatric specialist:** program. Writes recommendation for Conducts rehabilitation in nursing orthosis. (product level) homes Works together within a Allowed to prescribe orthosis, interdisciplinary team. rarely happens. Works together within a interdisciplinary team. Payer: Determines compensation. patient **Neurologist:** Decision maker in reimburse or Determines the rehabilitation program together with the rehabilitation doctor. **Environment** (Family) Confidential counsellor for the patient, crucial for the patient. Seeks (along) solutions and tools and CPO: attends visits to doctor. Measurement orthosis.

Determines (often) the brand

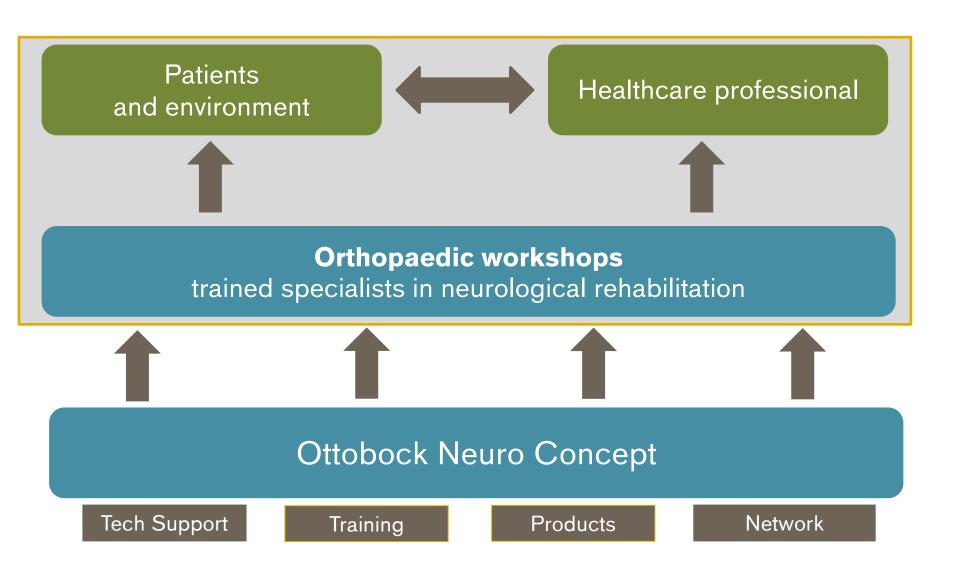
of the orthosis.

What's needed

Increase the number of patients having access to an orthopaedic aid

The best possible solution for each patient

Ottobock Neuro Concept



CPO

- + More knowledge as a result of targeted trainings
- + Increased number of patient helped with a orthopaedic device

Patient

+ Optimal care due to highly trained healthcare professionals in all steps of the treatment

Physiotherapist

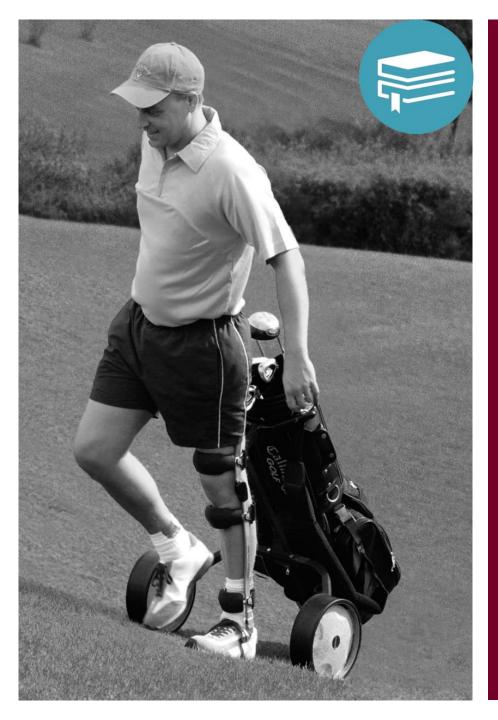
- + Improved patient outcome
- + Optimized rehabilitation with the customized aid
- + Increased knowledge about the possibilities with an orthopaedic device to achieve the optimal outcome

Specialist

+ Increased knowledge about the possibilities with an orthopaedic device to achieve the optimal outcome

Payer

+ The best possible cost-effective solution for each user



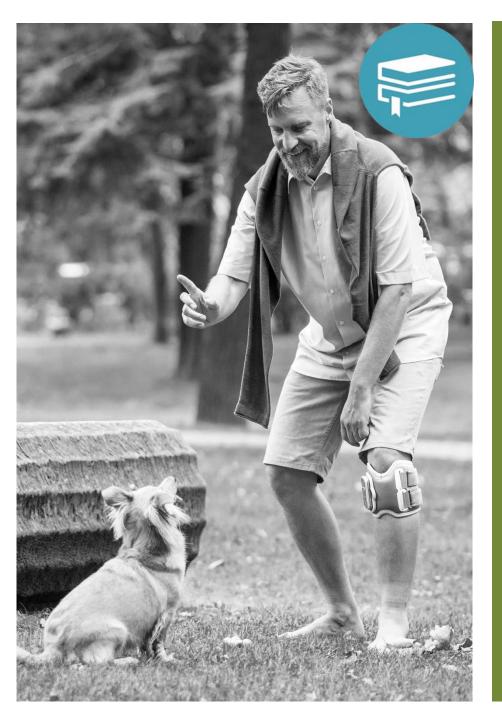
Training and education

Orthosis solutions for neurological conditions

Module 1 The optimal Ankle-Foot Orthotics (AFO) for your patient

Module 2 The optimal Knee-Ankle-Foot Orthosis (KAFO) for your patient

Module 3 Introduction of the Stance Control Orthotics



Training and education

Functional Electrical Stimulation (FES) for neurological conditions

Module 1 Introduction FES(T)*

Module 2 Baseline Training FES(T)

Module 3 Advanced Training FES(T)

* T = Therapeutically

Ottobock Neuro Concept

With the utilization of a complete network around neuro rehabilitation, we will be able to

Help more people with an orthopaedic device

Offer the best possible solution for each user